INTRODUCTION
Some manufacturing and user construction codes require that welds connecting valves to pipe runs in process systems be post weld heat treated. The Vogt Valve Company is occasionally asked for recommendations and comments on post weld heat treating of valves. This report contains our current recommendations. While no single paper can cover all the problems that the post weld heat treater in the field faces, this short report describes Vogt experimental heat treating that will help in the difficult tasks of localized field post weld heat treating. A basic description of valve and valve trim components and how they react to elevated temperatures is included.

BACKGROUND
Technical articles on post weld heat treatment at the grass roots level are few. This article is a basic document on post weld heat treatment of valves. No new or radical metallurgical phenomena or hypotheses here; just some critical temperatures; preheat temperatures and the results of work done by Vogt to provide tips on equipment and set-up to make post weld heat treatment of socket weld valves easier. Planning for post weld heat treatment with respect to equipment, temperature control and thermocouple placement is critical and must be emphasized. The report gives rules of thumb on the effect of post weld heat treatment on some of the common body, bonnet and trim materials used in many valves with emphasis on materials used in Vogt valves.

POST WELD HEAT TREATMENT OF SOCKET WELD VALVES
Many piping and construction codes require that valves welded into pipe line runs have the welds and heat affected zones heat treated after welding. Properly done, post weld heat treatment reduces residual welding stresses and softens hard metallurgical microconstituents that form in both weld metal and base metal heat affected zones.

Post weld heat treatment is, depending on the alloy, involve temperatures generally not lower than 1100 degrees Fahrenheit and not normally above 1350 degrees Fahrenheit. Most post weld heat treating is done below the lower critical AC₁ temperature of both base and weld metal. The critical temperatures for plain carbon steel and for the alloy steels commonly used in valve construction; viz, F11, F22 and F5 are shown in Table 1. While hardenability of these alloys is relatively high, their low carbon levels in concert with proper preheating for welding preclude development of extremely high as-welded hardnesses. F11, F22 and F5 within the ASTM A-182 chemistry ranges respond well to stress relieving temperatures: 1150, 1250 and 1325 degrees Fahrenheit, respectively.

Post weld heat treatment criticality increases as the carbon level increases and as the valve and pipe wall thickness and diameter increase. The welding process involving both preheat and post weld heat treatment is most successful when there is no interruption between preheat and post weld heat treatments. To assure that all hard microconstituents have formed, the weld should be allowed to cool to the recommended minimum preheat temperature shown in Table 1 before starting the post weld heat treatment.

POST WELD HEAT TREATING AND VALVE TRIM
Post weld heat treatment of valves is technically difficult because, unlike pipe to pipe or pipe to fitting welds, valves contain internal parts whose properties are alterable in post weld treatment. The most standard valve trim is 13% chromium (410 and 416) martensitic stainless steel. Gate valve trim parts include a gate, seat rings, and the 416 or 410 stem. The 13% chromium steels are most corrosion resistant in the fully hardened condition. Tempering reduces corrosion resistance. The lower the tempering temperature the greater the corrosion resistance and the higher the hardness and strength. Conversely, the higher the tempering temperature the lower the corrosion resistance, hardness and strength.

When gate valve seat rings are hardsurfaced with either cobalt or nickel based hardsurfacing material the hardsurface deposits retain their wear and corrosion resistant qualities even after exposure to high stress relieving temperatures. Seat ring distortion has not been a problem.
Globe valves with 13% chromium trim are subject to the same thermal influence as in gate valves with respect to discs and stems. Globe valve seats are generally integrally hardsurfaced and are, as in the case of the gate valve seat ring, virtually unaffected by post weld heat treatment. When the valve trim is unstabilized 300 series stainless steel, some sensitization of the parts may be encountered during post weld heat treatment. Depending upon application of the system, this may or may not be troublesome.

The higher the alloy content in the valve body, the higher the post weld heat treating temperature. The higher the temperature the greater the influence on the hardness, strength and corrosion resistance of the stainless trim parts. Standards recommend carbon steel post weld heat treat temperatures of 1100 degrees Fahrenheit minimum, 1150 degrees Fahrenheit minimum for F11, 1250 degrees Fahrenheit minimum for F22 and for F5. Heat treatments above 1000 degrees Fahrenheit can result in softening 410 stems, gates and discs, Figure 1. Therefore, preparation for post weld heat treatment should be well planned and implemented to specific procedures.

Bolted bonnet valves and seal weld bonnet valves are best handled differently in post weld heat treatment. Bolted bonnet valves can be disassembled prior to heat treatment; seal weld bonnet valves cannot. To eliminate thermal change in the 13% chromium steel trim components (other than seat rings) for bolted bonnet valves, the bonnet sub assembly can be removed from the valve body prior to post weld heat treating. If done in this manner, this special note of caution for gate valves: 

\textit{gates are seated in during factory assembly to create a match between gate and seat rings. It is important the pair and orientation be re-established during reassembly on completion of post weld heat treatment.} Orientation is not a factor in globe valves but it is recommended that body and sub assemblies be reunited after heat treatment. When heat treating socket weld ends of seal weld valves or assembled bonnet valves, we suggest that the gate or disc be in the retracted position so that there is as much distance as possible between the gate or disc and the weld joint during heat treatment. This will minimize the temperature reached by the stem and gate or disc. When the valve packing is subjected to temperatures above 850 degrees Fahrenheit it should be replaced. Our experiments indicate in carbon steel valves, that this temperature is not reached during 1150 degrees Fahrenheit stress reliving. In alloy valves the packing may reach these temperatures and therefore the temperature of the packing chamber should be monitored during post weld heat treatment. When heat treating alloy steel valves at temperatures above 1250 degrees Fahrenheit anticipate some lowering in hardness in gates and discs and replace the packing as necessary.

\begin{figure}
\centering
\includegraphics[width=\textwidth]{figure1.png}
\caption{Tempering Characteristics of 410 SS}
\end{figure}
Flow Control Division

Vogt Valves

Post Weld Heat Treatment of Socket Weld Valves

**TABLE 1. CRITICAL HEAT TREATING AND WELDING TEMPERATURES**

<table>
<thead>
<tr>
<th>Grade</th>
<th>Critical Temperatures (°F)*</th>
<th>Preheat and Interpass Temperatures</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Heating</td>
<td>Cooling</td>
</tr>
<tr>
<td></td>
<td>AC₁</td>
<td>AC₃</td>
</tr>
<tr>
<td>Carbon Stl. (.21%C)</td>
<td>1360</td>
<td>1530</td>
</tr>
<tr>
<td>1 1/4 CR - 1/2 MO (F11)</td>
<td>1430</td>
<td>1635</td>
</tr>
<tr>
<td>2 1/4 CR - 1 MO (F22)</td>
<td>1480</td>
<td>1600</td>
</tr>
<tr>
<td>5 CR - 1/2 MO (F5)</td>
<td>1505</td>
<td>1620</td>
</tr>
</tbody>
</table>

*Heating rate 250°F/hr : Cooling rate 50°F/hr
Critical temperatures: On heating are
AC₁ — Lower critical start of transformation
AC₃ — Upper critical end of transformation
Critical temperatures: On cooling are
AR₃ — Upper critical start of transformation
AR₁ — Lower critical end of transformation

**POST WELD HEAT TREATING EQUIPMENT**

By far the most frequently used method for heating in post weld heat treatment is electric resistance heating elements. These elements come in various shapes, sizes and construction. Those made with solid wire tend to be rigid and generally more adapted to post weld heat treatment of larger items such as pressure vessel shells, and large pipe joints. Those of stranded wire construction, being flexible, lend themselves to post weld heat treating of small items such as valves. These pads can be designed for specific sizes and shapes and can be made or purchased in any configuration. Vogt has made several sizes for special applications. Care must be exercised in powering the pad as the resistance of a reduced size pad will be significantly reduced and the pad current dramatically increased.

It is convenient to connect the various element combinations to a multi-outlet power transformer such as shown in Figure 2. The on and off action is controlled by a programmable logic controller. The alternative is attachment to constant current welding machines controlled by a tong ammeter. Care in both setups must be taken to prevent overheating and burnout of the elements. It is important that the power recommendations of the heating element manufacturer be followed.

**INSULATION**

Throughout our experimentation, ceramic fiber blanket insulation material was confined to the weld joint being heat treated. At no time were efforts made to totally insulate the valve body and superstructure. To minimize mechanical changes in the heat sensitive trim material, this insulating procedure is suggested (Figure 3). CAUTION: Do not encapsulate heating elements with insulation as element overheating and burnout may result. Always provide a surface to which the element can dissipate heat.

FIGURE 3: Insulating a 1/2 inch valve for post weld heat treating.
TEMPERATURE CONTROL DURING POST WELD HEAT TREATMENT OF SOCKET WELD VALVES

The mass of the valve body and the weld joint normally exceed that of the pipe welded into the body. This can be a problem because improper placement of the heating elements results in overheating of the lighter wall pipe while the more massive valve body has not reached stress relieving temperature. Each localized post weld heat treatment requires careful positioning of electric heat treating pads or elements, control thermocouples and monitoring thermocouples. In most of our experimental work zone was controlled and the pipe and body adjacent to were monitored.

To avoid pipe overheating, split carbon steel sleeves were attached to the line piping and butted up to the valve (Figure 4). This assembly simplified attachment of the heating pads and insulation and also lowered the temperature of the pipe section to acceptable stress relieving temperatures. This technique works well on both large and small valves. In laboratory experiments the temperature difference between pipe and weld joints in the body was held to 40 Fahrenheit degrees. With this technique we were able, in larger valves, to confine the heat to the weld joint and heat zones. In post weld heat treating to 1150 degrees Fahrenheit neither the gate nor the stem in the 2 inch valves exceeded 800 degrees Fahrenheit. These temperatures would neither soften 13% chromium stainless steel nor sensitize 300 series steel. When post weld heat treating a 1/2 inch gate valve (Figure 3) the gate invariably reached temperatures of 1000 degrees Fahrenheit. Such temperatures result in significant tempering of the gate. When heat treating the larger 2 inch valves, heat treating one end at a time minimizes gate and stem temperature. In the 1/2 inch valve there was no advantage to heating one end at a time. The gate, even when fully retracted from the gate-seat ring slot reached temperatures in excess of 1000 degrees Fahrenheit.

Temperature is normally monitored with 22 gage chrome-alumel thermocouples attached to the valve, weld and pipe by the capacitor discharge technique. With this technique the hot junction is not the joint between chromel and alumel but between chromel-iron and iron-alumel as shown in Figure 4. This combination of two thermocouples in series can, when the wires are reasonably close together, read as one chromel-alumel thermocouple. When temperature is monitored in this way the problem of intimate contact with the surface to be heat treated is avoided, as in the uncertain influence of intense heat from incandescent heating elements on a thermocouple joint mechanically attached to the part being heat treated.

FIGURE 4: TYPICAL POST WELD HEAT TREAT CONFIGURATION
Flowserve Corporation has established industry leadership in the design and manufacture of its products. When properly selected, this Flowserve product is designed to perform its intended function safely during its useful life. However, the purchaser or user of Flowserve products should be aware that Flowserve products might be used in numerous applications under a wide variety of industrial service conditions. Although Flowserve can (and often does) provide general guidelines, it cannot provide specific data and warnings for all possible applications. The purchaser/user must therefore assume the ultimate responsibility for the proper sizing and selection, installation, operation, and maintenance of Flowserve products. The purchaser/user should read and understand the Installation Operation Maintenance (IOM) instructions included with the product, and train its employees and contractors in the safe use of Flowserve products in connection with the specific application.

While the information and specifications contained in this literature are believed to be accurate, they are supplied for informative purposes only and should not be considered certified or as a guarantee of satisfactory results by reliance thereon. Nothing contained herein is to be construed as a warranty or guarantee, express or implied, regarding any matter with respect to this product. Because Flowserve is continually improving and upgrading its product design, the specifications, dimensions and information contained herein are subject to change without notice. Should any question arise concerning these provisions, the purchaser/user should contact Flowserve Corporation at any one of its worldwide operations or offices.

For more information about Flowserve Corporation, contact www.flowserve.com or call USA 1-800-225-6989.